**INTEREST RATES MARKET NOTICE**

**Date: 29 April 2016**

**Subject:** New Financial Instrument Listing

***(SA SECURITISATION PROGRAMME (RF) LIMITED –“ERSA22; ERS3B5 and ERS3C5”)***

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The JSE Limited has granted a listing to **SA SECURITISATION PROGRAMME (RF) LTD** on Interest Rate Market with effect from 29 April 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** ERSA22

**Nominal Issued** R 178,000,000.00

**Issue Price** R 178,000,000.00

**Coupon** 9.05% (3 Month JIBAR as at 29 April 2016 of 7.3% plus 175 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 November 2025

**Books Close** 7 February, 7 May, 7 August, 7 November

**Interest Payment Date(s)** 17 February, 17 May, 17 August, 17 November

**Last Day to Register** By 17:00 on6 February, 6 May, 6 August, 6 November

**Issue Date** 29 April 2016

**Date Convention** Following

**Interest Commencement Date** 29 April 2016

**First Interest Payment Date** 17 May 2016

**Call / Step Up Date** 17 May 2019

**ISIN No.** ZAG000135575

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ERSA22%20Pricing%20Supplement%2020160429.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ERSA22%20Pricing%20Supplement%2020160429.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** ERS3B5

**Nominal Issued** R 16,000,000.00

**Issue Price** R 16,000,000.00

**Coupon** 9.45% (3 Month JIBAR as at 29 April 2016 of 7.3% plus 215 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 November 2025

**Books Close** 7 February, 7 May, 7 August, 7 November

**Interest Payment Date(s)** 17 February, 17 May, 17 August, 17 November

**Last Day to Register** By 17:00 on6 February, 6 May, 6 August, 6 November

**Issue Date** 29 April 2016

**Date Convention** Following

**Interest Commencement Date** 29 April 2016

**First Interest Payment Date** 17 May 2016

**Call / Step Up Date** 17 May 2019

**ISIN No.** ZAG000135583

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ERS3B5%20Pricing%20Supplement%2020160429.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ERS3B5%20Pricing%20Supplement%2020160429.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** ERS3C5

**Nominal Issued** R 6,000,000.00

**Issue Price** R 6,000,000.00

**Coupon** 10.45% (3 Month JIBAR as at 29 April 2016 of 7.3% plus 315 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 November 2025

**Books Close** 7 February, 7 May, 7 August, 7 November

**Interest Payment Date(s)** 17 February, 17 May, 17 August, 17 November

**Last Day to Register** By 17:00 on6 February, 6 May, 6 August, 6 November

**Issue Date** 29 April 2016

**Date Convention** Following

**Interest Commencement Date** 29 April 2016

**First Interest Payment Date** 17 May 2016

**Call / Step Up Date** 17 May 2019

**ISIN No.** ZAG000135591

**Additional Information** Secured Class C Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ERS3C5%20Pricing%20Supplement%2020160429.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ERS3C5%20Pricing%20Supplement%2020160429.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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